# **Board Training Modules**

| Month | Module Topic                                   | Learning Outcomes   | Required Participants  |
|-------|--|---|--|
| Feb   | Module 1: Board<br>Roles &<br>Responsibilities | <ul> <li>Understand how charter schools are established and funded.</li> <li>Learn the 12 essential responsibilities every charter school board should ensure.</li> <li>Use 3 wise questions to stay focused on the things that matter.</li> <li>Understand board structure and the roles of board members.</li> <li>Leverage committees for effective governance.</li> </ul> | <ul> <li>School Board:</li> <li>Incoming<br/>Presidents/Chairs<br/>(within 90 days of<br/>appointment)</li> <li>Incoming Finance<br/>Chair (within 90<br/>days of<br/>appointment)</li> <li>Incoming board<br/>member (within 90<br/>days of<br/>appointment)</li> </ul> |
|       | Module 2:<br>Governing<br>Documents            | <ul> <li>Define and employ the charter public school board bylaws.</li> <li>Define and employ the charter public school board policies.</li> <li>Define and employ the charter public school board policies.</li> <li>Define and ensure the charter public school is following state law as well as Maine Charter Commission's administrative rules.</li> </ul>               | <ul> <li>School Board:</li> <li>Incoming<br/>Presidents/Chairs<br/>(within 9 months of<br/>appointment)</li> <li>Incoming Finance<br/>Chair (within the<br/>first year of term)</li> <li>Incoming board<br/>member (within 9<br/>months of<br/>appointment)</li> </ul>   |
| April | Module 3:<br>School<br>Management              | <ul> <li>Understand the importance of engaging a high-quality school<br/>leader or management company.</li> <li>Identify the 12 qualities of an effective school leader.</li> </ul>   | School Board:<br>• Incoming<br>Presidents/Chairs-  |

|      |  | <ul> <li>Understand the importance of delegating operational authority to school leadership.</li> <li>Identify best practices for evaluating school leadership.</li> </ul>  | (within 9 months of<br>appointment)<br>• Academic<br>Committee Chair<br>(within 90 days of<br>appointment) |
|------|--|---|--|
| Мау  | Module 4:<br>Financial<br>Stewardship &<br>Budgeting | <ul> <li>Understand the board's fiduciary duties, including financial controls.</li> <li>Learn the importance of the board's management of fiscal resources.</li> <li>Understand how the board is involved in the school's annual budget.</li> <li>Identify Maine's school financing and framework, including reporting requirements.</li> </ul>    | School Board:<br>• Incoming Finance<br>Chair (within 90<br>days of<br>appointment)                         |
| June | Module 5:<br>Financial Health<br>& Facilities        | <ul> <li>Understand the importance of monitoring a school's financial health.</li> <li>Identify and analyze how to mitigate financial and operational risk.</li> <li>Identify what to look for when reviewing a school's facilities and related costs.</li> <li>Understand why it is imperative to serve as an advocate for your school.</li> </ul> | School Board:<br>• Incoming Finance<br>Chair (within 90<br>days of<br>appointment)                         |
| July | Module 6:<br>Effective Board<br>Meetings             | <ul> <li>Understand and apply best practices for planning and executing effective board meetings.</li> <li>Identify and follow the rules of the Maine Freedom of Access Act.</li> <li>Develop a plan to engage with policymakers to help your school succeed.</li> </ul>  | School Board:<br>• Incoming<br>Presidents/Chair<br>(within 9 months of<br>appointment)                     |
| Aug  | Module 7:  | <ul> <li>Understand the board's role of ensuring student academic</li> </ul>  | School Board:  |

|      | Academic<br>Performance                         | <ul> <li>performance.</li> <li>Identify Maine's Academic Performance Framework.</li> <li>Understand and ensure services are provided for special populations of students.</li> <li>Consider and apply best practices around ensuring high quality distance learning.</li> </ul> | <ul> <li>Academic<br/>Committee Chair<br/>(within 9 months of<br/>appointment)</li> </ul> |
|------|---|---|---|
| Sept | Module 8:<br>Board<br>Development &<br>Advocacy | <ul> <li>In development</li> </ul>  | School Board:<br>• Incoming<br>Presidents/Chairs<br>(within 9 months of<br>appointment)   |

## **School Board Member Requirements:**

### > Incoming Presidents/Chairs

- Module 1: If not already completed (within 90 days of appointment)
- Module 2: If not already completed (within 9 months of appointment)
- Module 3: If not already completed (within 9 months of appointment)
- Module 4: Recommended
- Module 5: Recommended
- Module 6: If not already completed (within 9 months of appointment)
- Module 7: Recommended
- Module 8: If not already completed (within 9 months of appointment)

#### > Incoming Finance Chair

- Module 1: If not already completed (within 90 days of appointment)
- Module 2: If not already completed (within the first year of term)
- Module 4: If not already completed (within 90 days of appointment)
- Module 5: If not already completed (within 90 days of appointment)

• Module 8: Recommended

## > Academic Committee Chair

- Module 3: If not already completed (within 90 days of appointment)
- Module 7: If not already completed (within 9 months of appointment)

## > Incoming board member

- Module 1: (within 90 days of appointment)
- Module 2: (within 9 months of appointment)

## > Annual elective training

- 100% of board members will complete at least one
- Can provide evidence of an outside/external source